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**Pantheon Infrastructure Plc**

7 February 2024

**Transaction in Own Shares**

Pantheon Infrastructure Plc (the "**Company**") announces that yesterday it purchased 275,000 ordinary shares of 1 penny par value in the capital of the Company ("**Ordinary Shares**") at a price of 83.92 pence per Ordinary Share. The repurchased Ordinary Shares will be held in Treasury.

Following the repurchase, the Company has 480,000,000 Ordinary Shares in issue and 9,875,000 Ordinary Shares in Treasury. The remaining number of Ordinary Shares in issue is 470,125,000 (excluding treasury shares) and this figure (470,125,000) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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