



9 February 2024

Atalaya Mining Plc.
("Atalaya" or "the Company")

Issue of Equity

Exercise of share options

Atalaya Mining Plc (AIM:ATYM) announces that it has issued 20,000 ordinary shares of 7.5p in the Company ("Option Shares") pursuant to an exercise of share options by a former employee.

Application has been made for the Option Shares to be admitted to trading on AIM (the "Admission") on or around 14 February 2024.

Following the issue of the Option Shares, which will rank pari passu with all existing ordinary shares, the total number of ordinary shares in issue is 139,899,209. This figure may be used by shareholders as the denominator for calculations to determine whether they are required to notify their interest in the Company.

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About Atalaya Mining Plc

Atalaya is an AIM-listed mining and development group which produces copper concentrates and silver by-product at its wholly owned Proyecto Riotinto site in southwest Spain. Atalaya's current operations include the Cerro Colorado open pit mine and a modern 15 Mtpa processing plant, which has the potential to become a central processing hub for ore sourced from its wholly owned regional projects around Riotinto that include Proyecto Masa Valverde and Proyecto Riotinto East. In addition, the Group has a phased earn-in agreement for up to 80% ownership of Proyecto Touro, a brownfield copper project in the northwest of Spain, as well as a 99.9% interest in Proyecto Ossa Morena. For further information, visit www.atalayamining.com

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