

12 February 2024

Capital Markets Portfolio Company Presentation Series

The series will comprise individual presentations from industry-leading companies within the cell culture and precision fermentation sector within the Agronomics portfolio. For each presentation, the portfolio company's management team will provide in-depth insight into the purpose, market demand, technical milestones and growth strategy of the company, together with a Q&A session at the end of the presentation. The Company expects a presentation to be held, on average, every eight weeks.

Agronomics invested £1.2 million into Meatly since its inception, and which is currently carried at £4.96 million. This position accounts for approximately 3% of Agronomics' last published Net Asset Value (31/12/23). Agronomics has an equity ownership of 40.7% on a fully diluted basis.

Attendees are able to register for the event using the following [link \(https://us02web.zoom.us/webinar/register/WN_rsl0ZoXGS9qmMy5ZMOZoyw#registration\)](https://us02web.zoom.us/webinar/register/WN_rsl0ZoXGS9qmMy5ZMOZoyw#registration). After registering, attendees will receive a confirmation email containing information about joining the webinar.

Agronomics is a leading listed alternative proteins company with a focus on cellular agriculture including precision fermentation and cultivated meat. The Company has established a portfolio of over 20 companies in this rapidly advancing sector. It seeks to secure minority stakes in companies owning technologies with defensible intellectual property that offer new ways of producing food and materials with a focus on products historically derived from animals. These technologies are driving a major disruption in agriculture, offering solutions to improve sustainability, as well as addressing human health, animal welfare and environmental damage. This disruption will decouple supply chains from the environment and animals, as well as being fundamental to feeding the world's expanding population. A full list of Agronomics' portfolio companies is available at <https://aaronomics.imv>.

We define cellular agriculture as the direct production of agricultural commodities from living cells or single-celled organisms in a process completely disconnected from conventional agriculture. This encompasses cell culture, including cultivated meat and seafood, fermentation - including biomass and precision fermentation, and enabling technologies, such as novel bioreactor designs and low-cost growth factor methodologies to support the first two categories. These enabling technologies aim to provide more efficient methods for the development of cellular agriculture products, reducing greenhouse gas emissions, antibiotic requirements, land use, water use, energy use, improving animal welfare, and mitigating climate change.

Agronomics Limited	Beaumont Cornish Limited	Canaccord Genuity Limited	Cenkos Securities Plc	Peterhouse Capital Limited	SEC Newgate
The Company	Nomad	Joint Broker	Joint Broker	Joint Broker	Public Relations
Jim Mellon Denham Eke	Roland Cornish James Biddle	Andrew Potts Harry Pardoe Alex Ayles (Head of Equities)	Giles Balleny Michael Johnson	Lucy Williams Charles Goodfellow	Bob Huxford Anthony Hughes
+44 (0) 1624 639396 info@agronomics.im	+44 (0) 207 628 3396	+44 (0) 207 523 8000	+44 (0) 207 397 8900	+44 (0) 207 469 0936	agronomics@secnewgate.co.uk

conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NRABLLFFZLLZBBX