

UK Oil & Gas PLC
("UKOG" or the "Company")

Revised Timetable for Capital Restructuring

UK Oil & Gas PLC (London AIM: UKOG) is pleased to announce that, further to the announcement of 23 February 2024, the revised timetable for the capital restructuring is as follows:

Latest time and date for receipt of Form of Proxy	11:00 a.m. on 1 March 2024
Time and Date of General Meeting	11:00 a.m. on 5 March 2024
Announcement of results of General Meeting	5 March 2024
Record date for Capital Reorganisation	6:00 p.m. on 5 March 2024
Latest time and date for dealing in Existing Ordinary Shares	6:00 p.m. on 5 March 2024
Expected date of admission of New Ordinary Shares to AIM	6 March 2024
Expected date CREST accounts are to be credited with New Ordinary Shares in uncertificated form	6 March 2024
Despatch of definitive certificate for New Ordinary Shares (in certificated form)	Week commencing 11 March 2024

For further information, please contact:

UK Oil & Gas plc Stephen Sanderson / Guzyal Mukhametzhanova	Tel: 01483 941493
---	-------------------

WH Ireland Ltd (Nominated Adviser and Broker) James Joyce / James Bavister / Andrew de Andrade	Tel: 020 7220 1666
--	--------------------

Communications Brian Alexander	Tel: 01483 941493
--	-------------------

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

CAREAXANAEXLEFA