

UK Oil & Gas PLC ("UKOG" or the "Company")

Revised Timetable for Capital Restructuring

UK Oil & Gas PLC (London AIM: UKOG) is pleased to announce that, further to the announcement of 23 February 2024, the revised timetable for the capital restructuring is as follows:

Latest time and date for receipt of Form of Proxy	11:00 a.m. on 1 March 2024
Time and Date of General Meeting	11:00 a.m. on 5 March 2024
Announcement of results of General Meeting	5 March 2024
Record date for Capital Reorganisation	6:00 p.m. on 5 March 2024
Latest time and date for dealing in Existing Ordinary Shares	6:00 p.m. on 5 March 2024
Expected date of admission of New Ordinary Shares to AIM	6 March 2024
Expected date CREST accounts are to be credited with New Ordinary Shares in uncertificated form	6 March 2024
Despatch of definitive certificate for New Ordinary Shares (in certificated form)	Week commencing 11 March 2024

For further information, please contact:

UK Oil & Gas plc
Stephen Sanderson / Guzyal Mukhametzhanova Tel: 01483 941493

WH Ireland Ltd (Nominated Adviser and Broker)
James Joyce / James Bavister / Andrew de Andrade Tel: 020 7220 1666

Communications
Brian Alexander Tel: 01483 941493

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