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11 March 2024

RBG Holdings plc
("RBG", the "Group", or the "Company")

Result of Retail Offer

Further to the announcement made by the Company on 23 February 2024, RBG Holdings plc (AIM: RBGP), the legal and professional services group, is pleased to announce that it has raised gross proceeds of £137,910 pursuant to the Retail Offer. Subject to the Retail Offer becoming unconditional, a total of 1,532,338 Retail Offer Shares will be issued at the Issue Price of 9.0 pence per Retail Offer Share. In addition, the Company has raised a further £35,000 in the Subscription through the issue of 388,889 Subscription Shares at the Issue Price.

Consequently, subject to, *inter alia*, the passing of the Fundraising Resolutions at the General Meeting being held at 11.00 a.m. on 12 March 2024, 8,140,019 Conditional Placing Shares, 14,142,164 Subscription Shares and 1,532,338 Retail Offer Shares, resulting in a total of 23,814,521 Conditional Fundraising Shares will be issued pursuant to the Conditional Fundraising, raising total gross proceeds of approximately £2.1 million. The Company has therefore raised total gross proceeds of approximately £3.0 million pursuant to the Fundraising, including the gross proceeds of approximately £0.9 million raised pursuant to the Firm Placing as announced by the Company at 7.00 a.m. on 22 February 2024 (the "**Launch Announcement**").

Capitalised terms used in this announcement shall, unless defined in this announcement or unless the context provides otherwise, bear the same meaning ascribed to such terms in the Launch Announcement.

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About RBG Holdings plc

- Further information about RBG Holdings plc is available at: www.rbgholdings.co.uk
- Further information about Rosenblatt (founded in 1989) is available at: www.rosenblatt.co.uk
- Further information about Memery Crystal (founded in 1979) is available at: www.memerycrystal.com

- Further information about Convex Capital (founded in 2010) is available at: www.convexcap.com

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