

12 March 2024

RBG Holdings plc
("RBG", the "Group", or the "Company")

Result of General Meeting, Issue of Equity and Total Voting Rights

RBG Holdings plc (AIM: RBGP), the legal and professional services group, is pleased to announce that at the General Meeting held earlier today in connection with the Fundraising as announced by the Company at 7.00 a.m. on 22 February 2024 (the "**Launch Announcement**"), all Resolutions were duly passed.

No.	Resolution	For	%For	Against	%Against	Withheld
1	to authorise the Directors to allot relevant securities pursuant to the Conditional Fundraising	56,423,417	99.82	94,160	0.17	118,203
2	to authorise the Directors to allot relevant securities for cash, for the general purposes of the Company	56,428,417	99.83	89,160	0.16	118,203
3	to authorise the Directors to allot ordinary shares in the capital of the Company for cash pursuant to the Conditional Fundraising on a non-pre-emptive basis	56,383,379	99.75	134,198	0.24	118,203
4	to authorise the Directors to allot ordinary shares in the capital of the Company for cash on a non-pre-emptive basis, for the general purposes of the Company	56,384,516	99.76	113,061	0.24	118,203

Issue of Equity and Total Voting Rights

Following the passing of the Fundraising Resolutions at the General Meeting and conditional on Second Admission, the Company will issue, in aggregate, 23,814,521 Conditional Fundraising Shares comprising 8,140,019 Conditional Placing Shares, 14,142,164 Subscription Shares and 1,532,338 Retail Offer Shares to trading on AIM. Admission and dealings in the Conditional Fundraising Shares is expected to take place at 8.00 a.m. on 14 March 2024.

Immediately following Second Admission, the issued share capital of the Company will comprise 128,678,882 Ordinary Shares. Each Ordinary Share has one voting right and no Ordinary Shares are held in treasury and therefore, immediately following Second Admission, the total number of voting rights in the Company will be 128,678,882. From Second Admission, this figure may be used by Shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms used in this announcement shall, unless defined in this announcement or unless the context provides otherwise, bear the same meaning ascribed to such terms in the Launch Announcement.

For further enquiries:

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About RBG Holdings plc

- Further information about RBG Holdings plc is available at: www.rbg Holdings.co.uk
- Further information about Rosenblatt (founded in 1989) is available at: www.rosenblatt.co.uk
- Further information about Memery Crystal (founded in 1979) is available at: www.memerycrystal.com
- Further information about Convex Capital (founded in 2010) is available at: www.convexcap.com

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