

For Immediate Release

13 March 2024



Capital Limited
("Capital", the "Group" or the "Company")
(LSE ticker: CAPD)

London Stock Exchange Presentation

Capital (LSE: CAPD), a leading mining services company, will provide a live presentation relating to Full Year 2023 Results via the London Stock Exchange platform on 14th March 2024 at 9:00am London time.

The presentation is open to all existing and potential shareholders, as well as analysts. Questions can be submitted pre-event via your London Stock Exchange dashboard up until 9am the day before the meeting or at any time during the live presentation.

To access the webcast, please register in advance:

[Issuer Services | London Stock Exchange | Capital Limited FY 2023 Results \(lsegissuerservices.com\)](https://www.lsegissuerservices.com/IssuerServices/LondonStockExchange/CapitalLimitedFY2023Results)

Investors who already follow Capital Limited on the London Stock Exchange platform will automatically be invited.

Capital Limited consensus summary - 14th March 2024: Below is a company compiled consensus summary, reflecting the estimates of our covering analysts. Analysts include Peel Hunt, Stifel, Canaccord Genuity and Tamesis.

FY23 Consensus (\$m)	
Revenue	318.4
EBITDA (adjusted for IFRS 16 leases) ¹	89.2
Operating profit	55.1
Net profit after tax (Adjusted for investment gain/(loss))	35.3
Net Debt	71.7

(1) EBITDA, and Net Debt are non-IFRS financial measures and should not be used in isolation or as a substitute for Capital Limited financial results presented in accordance with IFRS.

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About Capital Limited

Capital Limited is a leading mining services company providing a complete range of drilling, mining, maintenance and geochemical laboratory solutions to customers within the global minerals industry. The Company's services include: exploration, delineation and production drilling; load and haul services; maintenance; and geochemical analysis. The Group's corporate headquarters are in the United Kingdom and it has established operations in Côte d'Ivoire, Canada, Democratic Republic of Congo, Egypt, Gabon, Guinea, Kenya, Mali, Mauritania, Nigeria, Pakistan, Saudi Arabia, Tanzania and the United States of America

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