

14 March 2024

RBG Holdings plc
("RBG", the "Group", or the "Company")

Director/PDMR Dealings

RBG Holdings plc (AIM: RBGP), the legal and professional services group, confirms the participation of the Directors and PDMRs of the Company in the Fundraising announced on 22 February 2023.

<i>Director / PDMR</i>	<i>Number of Existing Ordinary Shares</i>	<i>Number of Ordinary Shares subscribed for in the Fundraising</i>	<i>Number of Ordinary Shares held on Second Admission</i>	<i>Percentage of Enlarged Share Capital</i>
Ian Rosenblatt	16,966,464	9,444,446	26,410,910	20.52%
Tania Macleod	1,305,044	333,333	1,638,377	1.27%
Nick Davis	1,100,674	333,333	1,434,007	1.11%
Jon Divers	100,529	333,333	433,862	0.34%
Kevin McNair	-	333,333	333,333	0.26%
Marianne Ismail	100,000	333,333	433,333	0.34%
Neil Rowden	97,990	277,778	375,768	0.29%
Laura Clatworthy (PCA to Jon Lovitt, Company Secretary)	675,572*	111,111	786,683	0.61%

*Includes 535,572 held by Jon Lovitt and 140,000 held by Laura Clatworthy)

Capitalised terms used in this Announcement have the meanings given to them in the announcement made at 7.00 a.m. on 22 February 2024, unless the context provides otherwise.

The notifications below, made in accordance with the requirements of the UK Market Abuse Regulation, provide further detail.

For further enquiries:

RBG Holdings plc
Jon Divers, Chief Executive Officer
Kevin McNair, Chief Financial Officer

Via SEC Newgate

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About RBG Holdings plc

- Further information about RBG Holdings plc is available at: www.rbgholdings.co.uk
- Further information about Rosenblatt (founded in 1989) is available at: www.rosenblatt.co.uk
- Further information about Memery Crystal (founded in 1979) is available at: www.memerycrystal.com
- Further information about Convex Capital (founded in 2010) is available at: www.convexcap.com

a)	Name	1. Ian Rosenblatt 2. Tania Macleod 3. Nick Davis 4. Jon Divers 5. Kevin McNair 6. Marianne Ismail 7. Neil Rowden 8. Laura Clatworthy																											
2	Reason for the notification																												
a)	Position/status	1. Executive Vice Chair 2. Executive Director 3. Executive Director 4. Chief Executive Officer 5. Chief Financial Officer 6. Non-Executive Chair 7. Operations Director 8. PCA to Jon Lovitt, Company Secretary																											
b)	Initial notification /Amendment	Initial Notification																											
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor																												
a)	Name	RBG Holdings plc																											
b)	LEI	213800MJO31MB4UMFL64																											
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted																												
a)	Description of the financial instrument, type of instrument	Ordinary Shares of 0.2 pence each																											
	Identification code	ISIN: GB00BFM6VL52																											
b)	Nature of the transaction	Purchase of Ordinary Shares																											
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th></th><th>Price(s)</th><th>Volume(s)</th></tr> </thead> <tbody> <tr><td>1.</td><td>9.00 pence</td><td>9,444,446 Ordinary Shares</td></tr> <tr><td>2.</td><td>9.00 pence</td><td>333,333 Ordinary Shares</td></tr> <tr><td>3.</td><td>9.00 pence</td><td>333,333 Ordinary Shares</td></tr> <tr><td>4.</td><td>9.00 pence</td><td>333,333 Ordinary Shares</td></tr> <tr><td>5.</td><td>9.00 pence</td><td>333,333 Ordinary Shares</td></tr> <tr><td>6.</td><td>9.00 pence</td><td>333,333 Ordinary Shares</td></tr> <tr><td>7.</td><td>9.00 pence</td><td>277,778 Ordinary Shares</td></tr> <tr><td>8.</td><td>9.00 pence</td><td>111,111 Ordinary Shares</td></tr> </tbody> </table>		Price(s)	Volume(s)	1.	9.00 pence	9,444,446 Ordinary Shares	2.	9.00 pence	333,333 Ordinary Shares	3.	9.00 pence	333,333 Ordinary Shares	4.	9.00 pence	333,333 Ordinary Shares	5.	9.00 pence	333,333 Ordinary Shares	6.	9.00 pence	333,333 Ordinary Shares	7.	9.00 pence	277,778 Ordinary Shares	8.	9.00 pence	111,111 Ordinary Shares
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d)	Aggregated information	See 4(c) above																											
	- Aggregated volume																												
	- Price																												
e)	Date of the transaction	14 March 2024																											
f)	Place of the transaction	Outside a trading venue																											

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