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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION.

For immediate release

18 March 2024

EARNZ plc
("EARNZ" or the "Company")

Updated Timetable

Further to its announcement released earlier today (the "Announcement"), EARNZ plc (AIM: EARN), an AIM Rule 15 cash shell which is seeking acquisitions in the energy services sector, announces an updated expected timetable. In particular, the Record Date for the Consolidation has been moved back to 6.00 p.m. on 5 April 2024. All other entries in the timetable remain as previously announced. The revised expected timetable is set out below.

Expected Timetable of Events

Latest time and date for receipt of completed Forms of Proxy and CREST voting instructions	10.00 a.m. on 2 April 2024
General Meeting	10.00 a.m. on 4 April 2024
Record Date for the Consolidation	6.00 p.m. on 5 April 2024
Admission of the Consolidated Shares and the New Shares to trading on AIM expected to become effective	8.00 a.m. on 8 April 2024
Expected date for CREST accounts to be credited in respect of Consolidated Shares and the New Shares in uncertificated form	8 April 2024
Expected date by which certificates in respect of Consolidated Shares and the New Shares are to be despatched to certificated Shareholders	within 10 business days of Admission

Notes:

1. All references to time in this announcement are to London time, unless specifically stated otherwise, and are subject to change. Any such change will be notified to Shareholders by an announcement through a Regulatory Information Service.
2. Each of the times and dates in the above timetable is subject to change. If any of the above times and/or dates change, the revised times and dates will be notified to Shareholders by an announcement through a Regulatory Information Service.
3. All events listed in the above timetable following the General Meeting are conditional on the passing of the Resolutions at the General Meeting.

Capitalised terms used in this announcement, unless otherwise defined, shall have the meanings given to them in the Announcement.

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