

RM Infrastructure Income Plc

("RMII" or the "Company")

LEI: 213800RBRIYICC2QC958

Net Asset Value

NAV Performance

The NAV % Total Return for February 2024 was 0.40%, which takes the NAV % Total Return to 3.56% over the past six months, and 5.31% over the past 12 months.

The NAV as at 29th February 2024 was 91.74 pence per Ordinary Share, which was 0.37 pence higher than at 31st January 2024. This overall gain comprised positive interest income of 0.54 pence per Ordinary Share, net of expenses, and a decrease in portfolio valuations of 0.17 pence per Ordinary Share.

Portfolio Activity

As at 29th February 2024, the Company's invested portfolio had an aggregate nominal outstanding of £100 million across 30 investments. The average yield was 10.86%, with a weighted average loan life remaining of circa 1.43 years. Overall, the portfolio is 95% invested in private market assets and 5% in public bonds.

There were no material repayments during the reporting period.

At period end, the Company had no drawings under its term loan facility or revolving credit facility. Current cash balance stands at circa £11m of which circa £6m will be retained by the Company largely to fund undrawn committed facilities.

The Company also announces that the Monthly Report for the period to 29th February 2024 is now available to be viewed on the Company website:

<https://rm-funds.co.uk/rm-infrastructure-income/rm-funds-investor-monthly-fact-sheets-2/>

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About RM Infrastructure Income

ABOUT RM INFRASTRUCTURE INCOME

RM Infrastructure Income Plc ("RMII" or the "Company") is a closed-ended investment trust established to invest in a portfolio of secured debt instruments.

The Company aims to generate attractive and regular dividends through loans sourced or originated by the Investment Manager with a degree of inflation protection through index-linked returns where appropriate. Loans in which the Company invests are predominantly secured against assets such as real estate or plant and machinery and/or income streams such as account receivables.

For more information, please see

<https://rm-funds.co.uk/rm-infrastructure-income/>

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