

FOR IMMEDIATE RELEASE

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA (OTHER THAN THE REPUBLIC OF IRELAND), AUSTRALIA, CANADA, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DO SO.

21 March 2024

**EJF Investments Ltd ("EJFI" or the "Company")**  
**Net Asset Value and Portfolio Update**

EJFI, which provides investors exposure to primarily a diversified portfolio of debt issued by smaller U.S. banks and insurance companies, today announces its unaudited net asset value per share ("NAV per Share") at the close of business on 29 February 2024 as set out below:

NAV per share	Monthly performance (inclusive of dividends)
161 pence (US Equivalent amount being \$2.03) <sup>1</sup>	1.10%

The detailed portfolio update and monthly performance commentary can be viewed at  
<https://www.ejfi.com/investors/?category=monthly-reports&year=#filter>.

<sup>1</sup> Based on the GBP/USD spot exchange rate of 1.2624 as at 29 February 2024.

Numbers in the table are rounded.

**ENQUIRIES**

**For the Manager**

EJF Investments Manager LLC  
Peter Stage / Jay Ghatalia  
pstage@ejfcap.com / jghatalia@ejfcap.com  
+44 203 752 6775 / +44 203 752 6776

**For the Company Secretary and Administrator**

BNP Paribas S.A., Jersey Branch  
jersey.bp2s.ejf.cosec@bnpparibas.com  
+44 1534 709 198/ +44 1534 813 967

**For the Broker**

Liberum Capital Limited  
Darren Vickers / Owen Matthews  
+44 203 100 2222

Barclays Bank PLC  
Dion Di Miceli/Stuart Mures/James Atkinson  
BarclaysInvestmentCompanies@barclays.com  
+44 207 623 2323

**About EJF Investments Ltd**

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in Equity Tranches of CDOs structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

**LEI:** 549300XZYEQCLA1ZAT25

**Investor information & warnings**

The latest available information on the Company can be accessed via its website at [www.ejfi.com](http://www.ejfi.com).

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NAVQBLFLZXLXBBK