

22-March-2024 / 07:00 GMT/BST

Starwood European Real Estate Finance Limited
(the "Company" or "SEREF")

Fifth Capital Distribution Update

Starwood European Real Estate Finance Limited announces that, in connection with the capital distribution announced on 19 March 2024, the Company has compulsorily redeemed as at the close of business on 21 March 2024 on a pro rata basis 24,110,333 SEREF shares at a price of £1.0369 per share.

Fractions of shares produced by the applicable redemption ratios have not been redeemed and therefore the number of shares redeemed in respect of each shareholder has been rounded down to the nearest whole number of shares.

Payments of redemption monies are expected to be effected either through CREST (in the case of shares held in uncertificated form) or by cheque/BACS (in the case of shares held in certificated form) by 28 March 2024. Any certificates currently in circulation will be superseded by a new certificate which will be distributed to certificated shareholders by 28 March 2024.

Following the redemption, the Company has 270,178,206 shares in issue and the total number of voting rights is 270,178,206. The new ISIN, GG00BRC3R375, in respect of the remaining shares which have not been redeemed has been enabled and is available for transactions from 8.00 a.m. on 22 March 2024.

For further information, please contact:

Apex Fund and Corporate Services (Guernsey) Limited as Company Secretary

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Notes:

Starwood European Real Estate Finance Limited is an investment company listed on the main market of the London Stock Exchange with an investment objective to conduct an orderly realisation of the assets of the Company. www.starwoodeuropeanfinance.com

The Group's assets are managed by Starwood European Finance Partners Limited, an indirect wholly-owned subsidiary of the Starwood Capital Group.

Dissemination of a Regulatory Announcement that contains inside information in accordance with the Market Abuse Regulation (MAR), transmitted by EQS Group.

The issuer is solely responsible for the content of this announcement.

ISIN: GG00BRC3R375
Category Code: MSCH
TIDM: SWEF
LEI Code: 5493004YMVUQ9Z7JGZ50
OAM Categories: 2.5. Total number of voting rights and capital
3.1. Additional regulated information required to be disclosed under the laws of a Member State
Sequence No.: 311258
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End of AnnouncementEQS News Service
