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Maven Income and Growth VCT 5 PLC (the Company)

Offer for Subscription

22 March 2024

On 13 October 2023, alongside the other Maven VCTs, the Company announced the publication of a joint Prospectus (comprising a Securities Note, Registration Document and Summary) in relation to an offer for subscription of new Ordinary Shares of 10p each (the "Offer").

The Board of the Company is pleased to advise that, with valid subscriptions received to date under the Offer now approaching its initial fundraising target of £5 million, and in view of continued interest from potential investors, the Directors have resolved to make use of the over-allotment facility, as provided for under the terms and conditions of the Offer to the extent required to meet any additional demand.

The deadline for receipt of applications for the Offer is 9.00 am on 5 April 2024 in relation to the tax year 2023/24 and 5.00 pm on 26 April 2024 in relation to the tax year 2024/25. The Offer will close on 1 May 2024 unless it is fully subscribed by an earlier date or extended by the Board to no later than 11 October 2024.

Downloadable versions of the Prospectus documents are available at: mavencp.com/vctoffer.

Any enquiries in respect of the Offer, or requests for copies of the Prospectus documents (available free of charge), should be directed to:

Maven Capital Partners UK LLP
Kintyre House
205 West George Street
Glasgow
G2 2LW

Telephone: 0141 306 7400
E-mail: enquiries@mavencp.com

Maven Capital Partners UK LLP
Secretary

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Notes

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