

26 March 2024

**Midwich Group plc**  
("Midwich", the "Group" or the "Company")

**Issue of Equity & Total Voting Rights**

Midwich Group (AIM: MIDW), a global specialist audio visual distributor to the trade market, has applied to the London Stock Exchange for the listing of an additional 993,800 ordinary shares of one pence each in the Company ("Ordinary Shares") to be admitted to trading on AIM.

The Ordinary Shares will be issued to the trustees of the Company's Employee Benefit Trusts and used to satisfy awards relating to the Midwich Group plc 2016 Share Incentive Plan and those vesting under the Midwich Group plc 2016 Long Term Incentive Plan.

It is expected that admission of these Ordinary Shares will become effective on 2 April 2024. These Ordinary Shares, which will rank *pari passu* with the existing Ordinary Shares in issue, will be allotted under the plan listed above.

Following the anticipated admission of these shares, the total number of ordinary shares of one pence each in the capital of the Company in issue will be 104,245,126. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company.

**For further information:**

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**About Midwich Group**

Midwich Group is a specialist AV distributor, with operations in the UK and Ireland, EMEA, Asia Pacific and North America. The Group's long-standing relationships with over 800 vendors, including blue-chip organisations, support a comprehensive product portfolio across major audio visual categories such as displays, projectors, technical AV, broadcast, professional audio, lighting and unified communications. The Group operates as the sole or largest in-country distributor for a number of its vendors in their respective product sets.

The Directors attribute this position to the Group's technical expertise, extensive product knowledge and strong customer service offering built up over a number of years. The Group has a large and diverse base of over 24,000 trade customers, most of which are professional AV integrators and IT resellers serving sectors such as corporate, education, retail, residential and hospitality.

Initially a UK only distributor, the Group now has approximately 1,900 employees across the UK and Ireland, EMEA, North America and Asia Pacific. A core component of the Group's growth strategy is further expansion of its international

operations and footprint into strategically targeted jurisdictions.

For further information, please visit [www.midwichgroupplc.com](http://www.midwichgroupplc.com)

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