Publication of Supplementary Prospectus

The following Supplementary Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Supplementary Prospectus dated 9 April 2024 (the "**Supplementary Prospectus**") relating to the £25,000,000,000 Euro Medium Term Note Programme of B.A.T. International Finance p.I.c., B.A.T Capital Corporation and B.A.T. Netherlands Finance B.V. (as Issuers) and British American Tobacco p.I.c. and each of the Issuers (except where it is the relevant Issuer) (as Guarantors).

The Supplementary Prospectus should be read and construed in conjunction with the Base Prospectus dated 5 March 2024, as supplemented by the supplementary prospectus dated 28 March 2024 (together, the "**Prospectus**").

To view the Supplementary Prospectus, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/8661J 1-2024-4-9.pdf

The full document will be submitted to the National Storage Mechanism and will shortly be available for inspection at <u>https://data.fca.org.uk/#/nsm/nationalstoragemechanism</u>.

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