



SkinBioTherapeutics plc
("SkinBioTherapeutics" or "the Company")

Holdings in Company

In accordance with the requirements of the AIM Rules for Companies, the Company is publishing the following TR-1 notification of major holdings in the Company it has received in respect of the Company's Ordinary Shares following "an event changing the breakdown of voting rights", being the issue of ordinary shares following conversion of the Company's Convertible Bond.

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:	SkinBioTherapeutics plc			
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)	<input type="checkbox"/> Non-UK issuer			
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights			<input type="checkbox"/>	
An acquisition or disposal of financial instruments			<input type="checkbox"/>	
An event changing the breakdown of voting rights			<input checked="" type="checkbox"/> X	
Other (please specify) ⁱⁱⁱ :			<input type="checkbox"/>	
3. Details of person subject to the notification obligation^{iv}				
Name	Unicorn Asset Management Limited			
City and country of registered office (if applicable)	London, United Kingdom			
4. Full name of shareholder(s) (if different from 3.) ^v				
Name	Unicorn AIM VCT plc			
City and country of registered office (if applicable)	Newton Abbot, United Kingdom			
5. Date on which the threshold was crossed or reached^{vi}:	08 April 2024			
6. Date on which issuer notified (DD/MM/YYYY):	09 April 2024			
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer (8.A + 8.B) ^{vii}
Resulting situation on the date on which threshold was crossed or reached	3.94%		3.94%	7,894,736
Position of previous notification (if applicable)	4.15%		4.15%	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
Ordinary shares GB00BF33H870		7,894,736		3.94%
SUBTOTAL 8. A		7,894,736		3.94%

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Type of financial instrument	Expiration date ^x	Exercise/Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial instrument	Expiration date ^x	Exercise/Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv} (please add additional rows as necessary)

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

10. In case of proxy voting, please identify:

Name of the proxy holder	See Section 4
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}**Figures are based on total voting rights of 200,379,907**

Place of completion	Unicorn Asset Management Limited, Preachers Court, Charterhouse, Charterhouse Square, London, EC1M 6AU
Date of completion	09 April 2024

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