

Falcon Oil & Gas Ltd.
("Falcon")
Notice of Annual General and Special Shareholder meeting

12 April 2024 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG,) announces that its Annual General and Special Shareholder meeting will be held at the Conrad Hotel, Earlsfort Terrace, Dublin 2, Ireland on 18 June 2024 at 11:00 a.m. (Dublin time).

A complete notice and related documents will be sent to the shareholders of record as at 9 May 2024 and will also be filed on the Canadian System for Electronic Document Analysis and Retrieval ("SEDAR+") at www.sedarplus.com and Falcon's website at www.falconoilandgas.com.

The Notice of the Annual General and Special Shareholder meeting and record date has been filed on SEDAR+.

Falcon will conduct a Q&A via the Investor Meet Company platform later that day for those unable to attend the meeting in person, details will be announced in due course.

Ends.

For further information, please contact:

CONTACT DETAILS:

Falcon Oil & Gas Ltd.	+353 1 676 8702
Philip O'Quigley, CEO	+353 87 814 7042
Anne Flynn, CFO	+353 1 676 9162

Cavendish Capital Markets Limited (NOMAD & Joint Broker)	
Neil McDonald / Adam Rae	+44 131 220 9771

Tennyson Securities (Joint Broker)	
Peter Krens	+44 20 7186 9033

About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd is an international oil and gas company engaged in the exploration and development of unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com.

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