

23 April 2024

CAP-XX Limited
("CAP-XX" or "the Company")

Result of General Meeting

CAP-XX Limited (AIM: CPX), a world leader in the design and manufacture of supercapacitors and energy management systems, announces that all resolutions put to shareholders at the Company's General Meeting held earlier today were duly passed.

Application has been made to the London Stock Exchange for a total of 2,084,183,230 new Ordinary Shares ("**New Ordinary Shares**"), issued in relation to the Placing, the Subscription and the Retail Offer, to be admitted to trading on AIM ("**Admission**"). It is expected that Admission will become effective, and dealings in the New Ordinary Shares will commence, at 8:00 a.m. BST on 25 April 2024. Following Admission, the total number of Ordinary Shares and voting rights in the Company will be 2,908,226,437.

CAP-XX is also pleased to announce that Keith Siu joined the Company as Senior Financial Controller on 2 April 2024. Keith holds a Master in Professional Accounting and Finance from the University of Southern Queensland and brings international experience from working at Philips in Singapore and Melbourne, as well as more recently at C-COR Broadband.

In addition, CAP-XX has appointed Joanna Morbey as Company Secretary. Joanna will bring professional experience of over 20 years and has held the position of Company Secretary for a number of listed businesses in Australia which includes Ioneer Ltd, Argonaut Resources NL and Tamboran Resources Ltd.

Capitalised terms used but not defined in this announcement shall have the meanings given to such terms in the announcement issued by the Company on 21 March 2024 unless otherwise defined herein.

For further information contact:

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Lars Stegmann (Chief Executive Officer)	

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Robert Speed	

More information is available at www.cap-xx.com

Notes to Editors:

CAP-XX (LSE: CPX) is a leader in the design and manufacture of thin, flat supercapacitors and energy management systems used in portable and small-scale electronic devices, and to an increasing extent, in larger applications such as automotive and renewable energy. The unique feature of CAP-XX supercapacitors is their very high power density and high energy storage capacity in a space-efficient prismatic package. These attributes are essential in power-hungry consumer and industrial electronics, and deliver similar benefits in automotive and other transportation applications. For more information about CAP-XX, visit www.cap-xx.com

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