

FORM 8.5 (EPT/NON-RI)
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY AN
EXEMPT PRINCIPAL TRADER WITHOUT RECOGNISED INTERMEDIARY ("RI") STATUS
(OR WHERE RI STATUS IS NOT APPLICABLE)
Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Name of exempt principal trader:	BARCLAYS CAPITAL SECURITIES LTD
(b)	Name of offeror/offeree in relation to whose relevant securities this form relates:	BHP GROUP LTD
(c)	Name of the party to the offer with which exempt principal trader is connected	BHP GROUP LTD
(d)	Date position held/dealing undertaken:	29 Apr 2024
(e)	In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to the offer?	YES: ANGLO AMERICAN PLC

2. POSITIONS OF THE EXEMPT PRINCIPAL TRADER

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

Class of relevant security:	Ordinary NPV			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	7,867,480	0.16%	5,992,618	0.12%
(2) Cash-settled derivatives:	4,301,300	0.08%	4,582,616	0.09%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	12,168,780	0.24%	10,575,234	0.21%

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchase and sales

Class of relevant security	Purchase/sale	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Ordinary NPV	Purchase	731291	22.6100 GBP	22.2000 GBP
Ordinary NPV	Sale	91683	43.0453 AUD	42.9130 AUD
Ordinary NPV	Sale	464634	22.6078 GBP	22.1514 GBP
Ordinary NPV	Purchase	134423	43.0453 AUD	42.9330 AUD

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
Ordinary NPV	SWAP	Closing Short	4,569	22.4852 GBP
Ordinary NPV	SWAP	Closing Short	17,800	22.1678 GBP
Ordinary NPV	SWAP	Decreasing Long	255	526.5800 GBP

Ordinary NPV	SWAP	Decreasing Long	278	529.5820 ZAR
Ordinary NPV	CFD	Decreasing Long	1,390	42.9399 AUD
Ordinary NPV	CFD	Decreasing Long	2,592	525.9448 ZAR
Ordinary NPV	SWAP	Decreasing Long	3,788	527.6300 ZAR
Ordinary NPV	CFD	Decreasing Long	8,111	524.0979 ZAR
Ordinary NPV	SWAP	Decreasing Long	8,685	524.2138 ZAR
Ordinary NPV	CFD	Decreasing Long	25,350	43.0116 AUD
Ordinary NPV	CFD	Decreasing Long	28,000	42.9639 AUD
Ordinary NPV	CFD	Decreasing Long	60,185	525.0117 ZAR
Ordinary NPV	SWAP	Decreasing Short	13	22.1697 GBP
Ordinary NPV	SWAP	Decreasing Short	17	22.3396 GBP
Ordinary NPV	SWAP	Decreasing Short	20	22.3017 GBP
Ordinary NPV	SWAP	Decreasing Short	37	22.4900 GBP
Ordinary NPV	SWAP	Decreasing Short	67	22.2800 GBP
Ordinary NPV	CFD	Decreasing Short	220	22.3100 GBP
Ordinary NPV	CFD	Decreasing Short	221	22.5000 GBP
Ordinary NPV	SWAP	Decreasing Short	239	22.3097 GBP
Ordinary NPV	SWAP	Decreasing Short	265	526.5800 ZAR
Ordinary NPV	SWAP	Decreasing Short	280	22.3128 GBP
Ordinary NPV	SWAP	Decreasing Short	1,112	22.3639 GBP
Ordinary NPV	SWAP	Decreasing Short	1,169	22.4505 GBP
Ordinary NPV	CFD	Decreasing Short	1,948	22.3996 GBP
Ordinary NPV	SWAP	Decreasing Short	1,956	22.4246 GBP
Ordinary NPV	SWAP	Decreasing Short	2,755	22.4506 GBP
Ordinary NPV	CFD	Decreasing Short	2,851	22.4769 GBP
Ordinary NPV	SWAP	Decreasing Short	3,788	527.6300 ZAR
Ordinary NPV	SWAP	Decreasing Short	8,507	22.4944 GBP
Ordinary NPV	SWAP	Decreasing Short	9,736	22.4399 GBP
Ordinary NPV	SWAP	Decreasing Short	10,081	22.4337 GBP
Ordinary NPV	CFD	Decreasing Short	15,898	22.3429 GBP
Ordinary NPV	CFD	Decreasing Short	18,618	22.3994 GBP
Ordinary NPV	SWAP	Decreasing Short	26,043	22.3525 GBP
Ordinary NPV	CFD	Decreasing Short	37,134	22.4700 GBP
Ordinary NPV	CFD	Decreasing Short	49,646	22.4273 GBP
Ordinary NPV	SWAP	Decreasing Short	60,185	524.8542 ZAR
Ordinary NPV	SWAP	Increasing Long	1	527.0000 ZAR
Ordinary NPV	SWAP	Increasing Long	136	22.3177 GBP
Ordinary NPV	CFD	Increasing Long	278	529.4363 ZAR
Ordinary NPV	SWAP	Increasing Long	2,592	525.8002 ZAR
Ordinary NPV	SWAP	Increasing Long	8,111	523.8884 ZAR
Ordinary NPV	CFD	Increasing Long	8,685	524.0697 ZAR
Ordinary NPV	SWAP	Increasing Long	8,798	22.3168 GBP
Ordinary NPV	CFD	Increasing Long	10,000	42.9700 AUD
Ordinary NPV	SWAP	Increasing Long	17,483	524.8011 ZAR
Ordinary NPV	SWAP	Increasing Long	19,121	523.9986 ZAR
Ordinary NPV	SWAP	Increasing Long	25,274	523.4432 ZAR
Ordinary NPV	SWAP	Increasing Long	40,000	42.9603 AUD
Ordinary NPV	CFD	Increasing Long	48,303	526.8026 ZAR
Ordinary NPV	SWAP	Increasing Long	50,992	22.4173 GBP
Ordinary NPV	SWAP	Increasing Short	1	527.0000 ZAR
Ordinary NPV	SWAP	Increasing Short	14	22.5000 GBP
Ordinary NPV	SWAP	Increasing Short	21	22.5001 GBP
Ordinary NPV	SWAP	Increasing Short	47	22.3000 GBP
Ordinary NPV	SWAP	Increasing Short	94	22.3127 GBP
Ordinary NPV	SWAP	Increasing Short	703	22.2478 GBP
Ordinary NPV	SWAP	Increasing Short	904	22.2260 GBP
Ordinary NPV	SWAP	Increasing Short	1,160	22.2000 GBP
Ordinary NPV	SWAP	Increasing Short	1,815	22.3302 GBP
Ordinary NPV	SWAP	Increasing Short	1,820	22.2980 GBP
Ordinary NPV	SWAP	Increasing Short	2,000	22.3022 GBP
Ordinary NPV	SWAP	Increasing Short	2,658	22.3198 GBP
Ordinary NPV	SWAP	Increasing Short	3,495	22.3436 GBP
Ordinary NPV	CFD	Increasing Short	3,500	22.5400 GBP
Ordinary NPV	SWAP	Increasing Short	4,187	22.2298 GBP
Ordinary NPV	CFD	Increasing Short	6,354	22.4075 GBP
Ordinary NPV	CFD	Increasing Short	9,720	22.5000 GBP
Ordinary NPV	SWAP	Increasing Short	17,483	524.8011 ZAR
Ordinary NPV	SWAP	Increasing Short	19,121	523.9986 ZAR

Ordinary NPV	SWAP	Increasing Short	21,555	22.3704 GBP
Ordinary NPV	SWAP	Increasing Short	24,185	22.3389 GBP
Ordinary NPV	SWAP	Increasing Short	25,240	22.5000 GBP
Ordinary NPV	SWAP	Increasing Short	25,274	523.4432 ZAR
Ordinary NPV	SWAP	Increasing Short	25,312	22.3249 GBP
Ordinary NPV	CFD	Increasing Short	34,474	22.3831 GBP
Ordinary NPV	SWAP	Increasing Short	37,465	22.3707 GBP
Ordinary NPV	SWAP	Increasing Short	39,204	22.3797 GBP
Ordinary NPV	SWAP	Increasing Short	41,992	22.3525 GBP
Ordinary NPV	SWAP	Increasing Short	43,945	22.2669 GBP
Ordinary NPV	SWAP	Increasing Short	48,303	526.9607 ZAR
Ordinary NPV	SWAP	Increasing Short	48,948	22.3259 GBP
Ordinary NPV	CFD	Increasing Short	64,056	22.4255 GBP
Ordinary NPV	CFD	Increasing Short	81,395	22.3547 GBP
Ordinary NPV	SWAP	Opening Short	6,000	22.3956 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p style="text-align: center;">NONE</p>
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(b) Agreements, arrangements or understandings relating to options or derivatives

<p>Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> <p style="text-align: center;">NONE</p>

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	30 Apr 2024
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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