

ASX/AIM RELEASE

1 MAY 2024

Amendment to Quarterly Cashflow Report

Celsius Resources Limited ("CLA", "Celsius" or the "Company") (ASX, AIM:CLA) advises that it has amended its Appendix 5B for the quarter ended 31 March 2024, released on 30 April 2024.

An error was identified in the total available funding at 8.6 and the estimated quarters of funding available at 8.7. The Appendix 5B has been corrected and the calculations at 8.6 and 8.7 have been amended.

All other amounts included in the Appendix 5B for the quarter ended 31 March 2024 remain unchanged.

The amended Appendix 5B is attached. http://www.rns-pdf.londonstockexchange.com/rns/8184M_1-2024-5-1.pdf

This announcement has been authorised by the Company Secretary of Celsius Resources Limited.

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