

Pembroke VCT plc (the "Company")

Notice of Close of Offer to Further Applications

The Company announces that the Offer for Subscription for up to £40 million of B Ordinary Shares with an over-allotment facility for up to a further £20 million of B Ordinary Shares (the "Offer") will close at 5.00pm on Tuesday 7 May 2024 which is the deadline for receipt of applications and cleared funds.

The final allotment of shares under the Offer will be held on Wednesday 8 May 2024.

For further information, please contact:

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