

**Pembroke VCT plc (the "Company")**

**Notice of Close of Offer to Further Applications**

The Company announces that the Offer for Subscription for up to £40 million of B Ordinary Shares with an over-allotment facility for up to a further £20 million of B Ordinary Shares (the "Offer") will close at 5.00pm on Tuesday 7 May 2024 which is the deadline for receipt of applications and cleared funds.

The final allotment of shares under the Offer will be held on Wednesday 8 May 2024.

**For further information, please contact:**

Andrew Wolfson / Chris Lewis  
Pembroke Investment Managers LLP (Manager)  
+44 20 7766 6900

Robin Smeaton  
The City Partnership (UK) Limited (Company Secretary)  
[enquiries@city.uk.com](mailto:enquiries@city.uk.com)

Keith Lassman  
Howard Kennedy Corporate Services LLP  
+44 20 3755 5561

Seven Hills  
Leigh Marshall  
M: [+44 7388 003595](tel:+447388003595)  
E: [pembroke@wearesevenhills.com](mailto:pembroke@wearesevenhills.com)

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