

**BAE Systems plc**

**TRANSACTION IN OWN SHARES**

BAE Systems plc (the "**Company**") announces that, in accordance with the terms of its share repurchase programme announced on 28 July 2022 (the "**Buyback Programme**") and following the announcement on 1 June 2023 in relation to the initiation of the third tranche of the Buyback Programme (the "**Third Tranche**"), the Company purchased the following number of its ordinary shares of 2.5p each from Morgan Stanley & Co. International plc.

Date of purchase:	01 May 2024
Number of ordinary shares purchased:	149,679
Highest price paid per share (p):	1,339.00
Lowest price paid per share (p):	1,323.50
Volume weighted average price paid per share (p):	1,333.16

The Company intends to cancel the purchased shares.

In relation to the Third Tranche, since 1 June 2023, BAE Systems plc has purchased 34,852,396 shares at a cost (including dealing and associated costs) of £386,453,614.23.

A full breakdown of the individual trades made by Morgan Stanley & Co. International plc on behalf of the Company as part of the share repurchase programme is attached to this document.

[http://www.ms-pdf.londonstockexchange.com/ms/9046M\\_1-2024-5-1.pdf](http://www.ms-pdf.londonstockexchange.com/ms/9046M_1-2024-5-1.pdf)

**This announcement does not constitute, or form part of, an offer or any solicitation of an offer for securities in any jurisdiction.**

This announcement will also be available on the Company's website at: <https://investors.baesystems.com/regulatory-news>

**For further information, please contact:**

**Investors**

Martin Cooper,  
Investor Relations Director  
Telephone: +44 (0)1252 383455  
Email: [investors@baesystems.com](mailto:investors@baesystems.com)

**Media**

Kristina Anderson,  
Director, Media Relations  
Telephone: +44 (0) 7540 628673  
Email: [Kristina.anderson@baesystems.com](mailto:Kristina.anderson@baesystems.com)

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