

FORM 8.5 (EPT/NON-RI)
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY AN
EXEMPT PRINCIPAL TRADER WITHOUT RECOGNISED INTERMEDIARY ("RI") STATUS
(OR WHERE RI STATUS IS NOT APPLICABLE)
Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Name of exempt principal trader:	BARCLAYS CAPITAL SECURITIES LTD
(b)	Name of offeror/offeree in relation to whose relevant securities this form relates:	BHP GROUP LTD
(c)	Name of the party to the offer with which exempt principal trader is connected	BHP GROUP LTD
(d)	Date position held/dealing undertaken:	01 May 2024
(e)	In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to the offer?	YES: ANGLO AMERICAN PLC

2. POSITIONS OF THE EXEMPT PRINCIPAL TRADER

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

Class of relevant security:	Ordinary NPV			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	7,936,439	0.16%	6,126,917	0.12%
(2) Cash-settled derivatives:	4,041,669	0.08%	4,190,145	0.08%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	11,978,108	0.24%	10,317,062	0.20%

(b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

(a) Purchase and sales

Class of relevant security	Purchase/sale	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Ordinary NPV	Purchase	248757	22.1800 GBP	22.0100 GBP
Ordinary NPV	Sale	42991	42.6104 AUD	42.2916 AUD
Ordinary NPV	Sale	323462	22.1802 GBP	22.0200 GBP
Ordinary NPV	Purchase	163801	42.6505 AUD	42.3006 AUD

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
Ordinary NPV	CFD	Decreasing Long	1,000	42.5613 AUD
Ordinary NPV	CFD	Decreasing Long	3,313	42.3006 AUD
Ordinary NPV	CFD	Decreasing Long	12,859	42.3200 AUD

Ordinary NPV	CFD	Decreasing Short	19	22.0700 GBP
Ordinary NPV	CFD	Decreasing Short	36	22.1800 GBP
Ordinary NPV	SWAP	Decreasing Short	96	22.0299 GBP
Ordinary NPV	SWAP	Decreasing Short	104	22.1058 GBP
Ordinary NPV	SWAP	Decreasing Short	130	22.0716 GBP
Ordinary NPV	SWAP	Decreasing Short	165	22.1003 GBP
Ordinary NPV	SWAP	Decreasing Short	195	22.0800 GBP
Ordinary NPV	SWAP	Decreasing Short	287	22.1048 GBP
Ordinary NPV	SWAP	Decreasing Short	382	22.0873 GBP
Ordinary NPV	SWAP	Decreasing Short	389	22.0927 GBP
Ordinary NPV	SWAP	Decreasing Short	957	22.0794 GBP
Ordinary NPV	SWAP	Decreasing Short	1,028	22.1104 GBP
Ordinary NPV	SWAP	Decreasing Short	1,180	22.0700 GBP
Ordinary NPV	SWAP	Decreasing Short	1,467	22.0849 GBP
Ordinary NPV	SWAP	Decreasing Short	1,609	22.0770 GBP
Ordinary NPV	SWAP	Decreasing Short	1,912	22.0819 GBP
Ordinary NPV	CFD	Decreasing Short	1,961	22.0754 GBP
Ordinary NPV	SWAP	Decreasing Short	1,996	22.0778 GBP
Ordinary NPV	SWAP	Decreasing Short	2,541	22.0924 GBP
Ordinary NPV	SWAP	Decreasing Short	2,747	22.1088 GBP
Ordinary NPV	SWAP	Decreasing Short	5,110	22.0698 GBP
Ordinary NPV	SWAP	Decreasing Short	5,272	22.1040 GBP
Ordinary NPV	SWAP	Decreasing Short	5,459	22.1002 GBP
Ordinary NPV	SWAP	Decreasing Short	5,610	22.0968 GBP
Ordinary NPV	CFD	Decreasing Short	7,407	22.1521 GBP
Ordinary NPV	SWAP	Decreasing Short	10,920	22.1081 GBP
Ordinary NPV	SWAP	Decreasing Short	11,805	22.0864 GBP
Ordinary NPV	SWAP	Decreasing Short	14,983	42.3115 AUD
Ordinary NPV	SWAP	Decreasing Short	26,151	22.0861 GBP
Ordinary NPV	CFD	Decreasing Short	26,715	22.0942 GBP
Ordinary NPV	CFD	Decreasing Short	29,416	22.0694 GBP
Ordinary NPV	CFD	Increasing Long	100	42.3237 AUD
Ordinary NPV	CFD	Increasing Long	3,171	42.5924 AUD
Ordinary NPV	CFD	Increasing Short	19	22.0700 GBP
Ordinary NPV	SWAP	Increasing Short	88	42.5861 AUD
Ordinary NPV	SWAP	Increasing Short	226	22.0557 GBP
Ordinary NPV	SWAP	Increasing Short	523	22.0946 GBP
Ordinary NPV	SWAP	Increasing Short	877	22.1121 GBP
Ordinary NPV	SWAP	Increasing Short	997	22.1435 GBP
Ordinary NPV	CFD	Increasing Short	1,029	22.1800 GBP
Ordinary NPV	CFD	Increasing Short	2,149	22.1138 GBP
Ordinary NPV	CFD	Increasing Short	2,596	22.1112 GBP
Ordinary NPV	CFD	Increasing Short	3,128	22.1122 GBP
Ordinary NPV	SWAP	Increasing Short	10,000	22.0682 GBP
Ordinary NPV	CFD	Increasing Short	14,445	22.0894 GBP
Ordinary NPV	CFD	Increasing Short	14,539	22.1129 GBP
Ordinary NPV	CFD	Increasing Short	30,164	22.1094 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of				

relevant security	Nature of Dealings	Details	Price per unit (if applicable)
4. OTHER INFORMATION			
(a) Indemnity and other dealings arrangements			
Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:			
NONE			
(b) Agreements, arrangements or understandings relating to options or derivatives			
Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:			
(i) the voting rights of any relevant securities under any option; or			
(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:			
NONE			
(c) Attachments			
Is a Supplemental Form 8 (Open Positions) attached?			NO
Date of disclosure:			02 May 2024
Contact name:			Large Holdings Regulatory Operations
Telephone number:			020 3134 7213

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