RNS Number: 0529N Standard Chartered PLC 02 May 2024

Standard Chartered PLC and Standard Chartered Bank

2 May 2024

## NOT FOR DISTRIBUTION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES PUBLICATION OF SUPPLEMENTARY PROSPECTUS

The following supplementary prospectus has been approved by the United Kingdom Financial Conduct Authority and is available for viewing:

Supplementary prospectus dated 2 May 2024 (the "Supplementary Prospectus") supplementing the Base Prospectus dated 24 April 2024 (the "Base Prospectus") relating to a U.S.\$77,500,000,000 debt issuance programme with Standard Chartered PLC and Standard Chartered Bank as issuers (the Base Prospectus as supplemented from time, the "Prospectus").

To view the full document, please paste the following URL into the address bar of the browser.

http://www.rns-pdf.londonstockexchange.com/rns/0529N\_1-2024-5-2.pdf

A copy of the Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <a href="https://data.fca.org.uk/#/nsm/nationalstoragemechanism">https://data.fca.org.uk/#/nsm/nationalstoragemechanism</a>.

For further information, please contact

## Daniel Banks

Debt Investor Relations Tel: +44 (0) 7500 106 936

## Shaun Gamble

Group Media Relations Tel: +44 (0) 7766 443 662

## DISCLAIMER - INTENDED ADDRESSEES

Rease note that the information contained in the Supplementary Prospectus and the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Supplementary Prospectus or the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes offered by the Prospectus have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any relevant securities laws of any state of the United States and are subject to United States tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in the United States, as defined in Regulation S under the Securities Act. The Prospectus may not be accessed from or transmitted in or into, the United States.

Your right to access this service is conditional upon complying with the above requirement.

Standard Chartered PLC LE: U4LOSYZ7YG4W3S5F2G91

Standard Chartered Bank LEI: RILFO74KP1CV8P6PCT96

END

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact <a href="mailto:rns@lseg.com">rns@lseg.com</a> or visit <a href="mailto:www.ms.com">www.ms.com</a>.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our <u>Privacy Policy</u>.

PSPUPUCUAUPCGWP