

TR-1: Standard form for notification of major holdings

**1. Issuer Details**

**ISIN**

GB00B63H8491

**Issuer Name**

ROLLS-ROYCE HOLDINGS PLC

**UK or Non-UK Issuer**

UK

**2. Reason for Notification**

An acquisition or disposal of financial instruments

**3. Details of person subject to the notification obligation**

**Name**

Bank of America Corporation

**City of registered office (if applicable)**

**Country of registered office (if applicable)**

US

**4. Details of the shareholder**

**Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above**

**City of registered office (if applicable)**

**Country of registered office (if applicable)**

**5. Date on which the threshold was crossed or reached**

01-May-2024

**6. Date on which Issuer notified**

02-May-2024

**7. Total positions of person(s) subject to the notification obligation**

	% of voting rights attached to shares (total of 8.A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer
Resulting situation on the date on which threshold was crossed or reached	0.119874	2.444862	2.564736	215865958

Position of previous notification (if applicable)	0.119912	3.069772	3.189684	
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## B. Notified details of the resulting situation on the date on which the threshold was crossed or reached

### 8A. Voting rights attached to shares

Class/Type of shares ISIN code (if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
GB00B63H8491		6788637		0.080657
US7757812067		3300765		0.039217
Sub Total 8.A	10089402		0.119874%	

### 8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Physical Swaps	28/05/2024	n/a	8231017	0.097794
Physical Swaps	20/09/2024	n/a	18361875	0.218160
Physical Swaps	26/09/2024	n/a	13319155	0.158247
Physical Swaps	15/05/2024	n/a	14211386	0.168848
Physical Swaps	16/05/2024	n/a	8482632	0.100783
Physical Swaps	12/06/2024	n/a	5430480	0.064520
Physical Swaps	13/05/2024	n/a	4045000	0.048059
Physical Swaps	20/05/2024	n/a	12854044	0.152721
Physical Swaps	24/07/2024	n/a	1377000	0.016360
Sub Total 8.B1			86312589	1.025492%

### 8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Swaps	02/05/2024	N/A	Cash	19000000	0.225742
Swaps	03/05/2024	N/A	Cash	19000000	0.225742
Swaps	14/05/2024	N/A	Cash	13662511	0.162326
Swaps	20/05/2024	N/A	Cash	11994002	0.142502
Swaps	22/05/2024	N/A	Cash	4462014	0.053014
Swaps	25/07/2024	N/A	Cash	2969947	0.035286
Swaps	26/07/2024	N/A	Cash	31328127	0.372214

Swaps	31/07/2024	N/A	Cash	1739699	0.020670
Swaps	23/10/2024	N/A	Cash	1409923	0.016752
Swaps	04/11/2024	N/A	Cash	4500450	0.053471
Swaps	03/03/2025	N/A	Cash	8077205	0.095966
Swaps	19/05/2025	N/A	Cash	448002	0.005323
Swaps	08/09/2025	N/A	Cash	715578	0.008502
Swaps	26/05/2026	N/A	Cash	156509	0.001860
Sub Total 8.B2				119463967	1.419370%

### 9. Information in relation to the person subject to the notification obligation

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Bank of America Corporation	Managed Account Advisors, LLC			
Bank of America Corporation	Merrill Lynch, Pierce, Fenner & Smith Inc.			
Bank of America Corporation	Bank of America, National Association			
Bank of America Corporation	U.S. Trust Co of Delaware			

### 10. In case of proxy voting

**Name of the proxy holder**

**The number and % of voting rights held**

**The date until which the voting rights will be held**

### 11. Additional Information

### 12. Date of Completion

02-May-2024

### 13. Place Of Completion

United Kingdom

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