

07 May 2024

Atalaya Mining Plc. ("Atalaya" or "the Company")

Additional Listing

Exercise of share options

Atalaya Mining Plc (LSE: ATYM) announces that it has issued 66,500 ordinary shares of 7.5p in the Company ("Option Shares") pursuant to the exercise of share options by non-PDMR employees.

An application has been made to the Financial Conduct Authority ("FCA") and the London Stock Exchange ("LSE") for the listing of the Option Shares to be admitted to the Official List of the FCA and to trading on the LSE. The Option Shares are expected to be admitted to trading on the LSE from 8:00am BST on 10 May 2024 ("Admission"). The Option Shares will rank pari passu with the ordinary shares already in issue.

Immediately following Admission, and in accordance with FCA Disclosure Guidance and Transparency Rule 5.6.1, the Company's total issued share capital will comprise of 139,965,709 ordinary shares.

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About Atalaya Mining Plc

Atalaya is a European copper producer that owns and operates the Proyecto Riotinto complex in southwest Spain. Atalaya's shares trade on the London Stock Exchange's Main Market (Premium Segment) under the symbol "ATYM".

Atalaya's operations include the Cerro Colorado open pit mine and a modern 15 Mtpa processing plant, which has the potential to become a central processing hub for ore sourced from its wholly owned regional projects around Riotinto, such as Proyecto Masa Valverde and Proyecto Riotinto East. In addition, Atalaya has a phased earn-in agreement for up to 80% ownership of Proyecto Touro, a brownfield copper project in the northwest of Spain, as well as a 99.9% interest in Proyecto Ossa Morena. For further information, please visit www.atalayamining.com

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