

8 May 2024

Artemis Resources Limited

("Artemis" or the "Company")

ASX Trading Halt

The Directors of Artemis Resources Limited (ASX/AIM: ARV, FRA: ATY, US: ARTTF) advise that trading in the shares of the Company has been halted on the Australian Securities Exchange ("ASX") effective from Wednesday 8 May 2024 for the purposes of undertaking a capital raising book build. The funds are being raised in order to undertake further exploration work across the Company's portfolio of assets, including on its Gold projects, as well as to complement the Company's liquid assets for general working capital purposes.

The ASX trading halt is expected to remain in place until the earlier of the release of an announcement by the Company or the commencement of trading on 10 May 2024.

Trading of the Company's shares on the AIM market of the London Stock Exchange remains unaffected.

For further information on the Company, please visit www.artemisresources.com.au or contact:

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About Artemis Resources

Artemis Resources (ASX/AIM: ARV; FRA: ATY; US: ARTTF) Artemis Resources Limited is a gold, copper and lithium focused resources company with three major projects in Western Australia; the Greater Carlow Castle gold-copper-cobalt project in the West Pilbara; the Paterson Central project in the Paterson Province (located adjacent to Greatland Gold / Newcrest's recent gold-copper discovery at Havieron; and the Osborne JV (Artemis 49%; GreenTech Metals (ASX:GRE) 51%) in the West Pilbara.

Artemis also owns the Radio Hill processing plant, the only processing plant in the West Pilbara region, 35km from Karratha.

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended ("MAR"). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

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