

Catenai PLC

("Catenai" or the "Company")

Result of General Meeting and Related Party Transaction

Catenai PLC (AIM: CTAI), the AIM quoted provider of digital media and technology, announces that at its General Meeting held today, the resolution was duly passed.

Following shareholder approval, the Company has provided the first tranche of £150k to Klarian as part of the CLN announced on 25 April 2024.

Related Party Transaction

The Company has purchased certain insurance policies valued, in aggregate, at £16,950 through B.T.I.C. Limited (the "Transaction"), a company controlled by Brian Thompson, a director of the Company.

The Transaction constitutes a related party transaction for the purposes of Rule 13 of the AIM Rules by virtue of Brian Thompson being a director of the Company and controller of B.T.I.C. Limited and therefore B.T.I.C. Limited is a related party. John Farthing and Sarfraz Munshi, being directors of the Company independent of the Transaction, having consulted with the Company's nominated adviser, Cairn Financial Advisers LLP, consider that, the terms of the Transaction are fair and reasonable in so far as the Company's shareholders are concerned.

This announcement contains inside information for the purposes of the UK Market Abuse Regulation. The person who arranged for release of this announcement on behalf of the Company was John Farthing, Interim CEO & Chief Financial Officer of the Company and the Directors of the Company are responsible for the release of this announcement.

Capitalised terms used in this announcement shall, unless otherwise defined, have the same meaning as set out in the announcement on 25 April 2024.

For further information please contact:

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Notes to Editors:

About Catenai PLC

Catenai is an AIM quoted provider of digital media and technology services. The Company specialises in IT solutions that solve commercial challenges and create opportunities for its clients, with an increasing focus incorporating AI into its platforms. The Company has an experienced IT team of project managers and integrators who have deployed systems across corporate, government and educational sectors.

<http://www.catenaiplc.com>

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