10 May 2024

Tribal Group plc

("Tribal" or the "Company")

Block listing application

Tribal (AIM: TRB), a leading provider of software and services to the international education market, announces that an application has been made to the London Stock Exchange for a block listing of securities in respect of a total of 2,154,486 ordinary shares of 5p each (the "New Ordinary Shares").

The block listing application relates to new Ordinary Shares to be issued from time to time to satisfy option exercises and the vesting of contingent share awards which were granted in 2020 under the existing 2018 share scheme rules (2,154,486).

When issued, the new Ordinary Shares will be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of one penny each in the capital of Tribal.

It is expected that admission will become effective on 15 May 2024.

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About Tribal Group plc

Tribal Group plc is a pioneering world-leader of education software and services. Its portfolio includes Student Information Systems; a broad range of education services covering quality assurance, peer review, benchmarking and improvement; and student surveys that provide the leading global benchmarks for student experience. Working with Higher Education, Further and Tertiary Education, schools, Government and State bodies, training providers and employers, in over 55 countries; Tribal Group's mission is to empower the world of education with products and services that underpin student success.

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