

## Meethaq Sukuk Company SPC

Date: 23 May 2024

**Subject: Successful Full Redemption of Meethaq Sukuk Series 2 amounting to OMR 45.6 million issued under Meethaq Sukuk Al Musharaka Program of OMR 250 million.**

Meethaq Sukuk Company SPC (the Issuer) is pleased to inform the market that it has repaid OMR 45,596,700 in full and successfully redeemed Series 2 on its contractual maturity date of 22nd May 2024. We would like to express our gratitude for Sukuk Series 2 holders and all investors for their trust in the company.

The Issuer is a Special Purpose Company that has been established by Meethaq Islamic Bank - Bank Muscat as per the Sukuk Regulation issued by the Financial Services Authority (FSA) to act as a Trustee on behalf of the Sukuk holders and as an Issuer on behalf of Meethaq Islamic Banking. To date, it has issued Meethaq Sukuk Series 1, Meethaq Sukuk Series 2 and Meethaq Sukuk Series 3 (Private Placement) under Meethaq's Sukuk Al Musharaka Program of OMR 250 million.

FOR/ Meethaq Sukuk Company SPC

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