

30 May 2024

**Kelso Group Holdings Plc ("Kelso" or the "Company")**

**Result of AGM**

Kelso, the main market listed acquisition vehicle, is pleased to announce that all resolutions put to shareholders at the Company's Annual General Meeting ("AGM") held earlier today were duly passed. Of the resolutions put to shareholders, three resolutions received votes against, which was received by two shareholder accounts.

The full text of all the resolutions can be found in the AGM Notice which is available on the Company's website at <https://kelsoplccom/>.

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**About Kelso - <https://kelsoplccom/>**

Kelso was established in November 2022 to identify, engage and unlock trapped value in the UK stock market. Kelso's strategy is to invest in situations where it believes there is an anomaly between the intrinsic value and prospects of a company and its stock market valuation. Kelso will, in particular, look for situations where it believes the sum of the parts of a business is greater than the current value. The Kelso team is led by an experienced and well-invested Board and management team with a track record of identifying and creating value in the UK small and mid-cap public markets. The board of Kelso owns 20.5% of the equity having invested in each of the last three fundraising rounds.

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