

Subject: ACER Board of Directors approved the issuance of unsecured corporate bonds (Supplementary information regarding announcement dated March 14th, 2024)

Date of events: 2024/06/04

Contents:

1.Date of the board of directors resolution: NA

2.Name [issue no. __ of (secured, unsecured) corporate bonds of _____ (company)]:

Acer Inc. 1st Issue of Unsecured Corporate Bonds in 2024

3.Whether to adopt shelf registration (Yes/No): No

4.Total amount issued:

The total issuance amount is NT\$5 billion, divided into two types of bonds: Type A and Type B. The issuance amount for Type A bonds is NT\$2.9 billion, and the issuance amount for Type B bonds is NT\$2.1 billion.

5.Face value per bond: NT\$1,000,000

6.Issue price: At face value

7.Issuance period: The issuance period for Type A is 3 years, and the issuance period for Type B is 5 years

8.Coupon rate: The fixed annual interest rate for Type A is 1.99%, and the fixed annual interest rate for Type B is 2.05%.

9.Types, names, monetary values and stipulations of collaterals: None

10.Use of the funds raised by the offering and utilization plan: To enrich working capital

11.Underwriting method: Public offering through underwriting

12.Trustees of the corporate bonds: CTBC Bank

13.Underwriter or agent: CTBC Bank

14.Guarantor(s) for the issuance: None

15.Agent for payment of the principal and interest: CTBC Bank

16.Certifying institution: None

17.Where convertible into shares, the rules for conversion: Not applicable

18.Sell-back conditions: None

19.Buyback conditions: None

20.Reference date for any additional share exchange, stock swap, or subscription: Not applicable

21.Possible dilution of equity in case of any additional share exchange, stock swap, or subscription: Not applicable

22.Any other matters that need to be specified: It is to announce the major terms of Acer Inc. 1st issue of unsecured corporate bond in 2024 subsequent to the BOD approval of unsecured corporate bond offering on March 14th, 2024.

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