

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF EU REGULATION 596/2014 AS IT FORMS PART OF DOMESTIC LAW IN THE UNITED KINGDOM BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018. UPON THE PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INSIDE INFORMATION WILL BE CONSIDERED TO BE IN THE PUBLIC DOMAIN.

4th June 2024

Graft Polymer (UK) Plc
(the "Company")

AGM Notice

The Company announces that the notice of the Company's Annual General Meeting (the "AGM Notice") and proxy form have today been posted to shareholders and can be found on the Company's website: <https://graftpolymer.com/investor-relations/>.

The Annual General Meeting will take place at 12.30pm on 28th June 2024 at the Company's registered office, 25 Eccleston Place, London SW1W 9NF.

Shareholders wishing to attend are kindly requested to contact the Company's chairman, Nicholas Nelson (details below), no later than 48 hours in advance of the meeting.

As detailed in the Company's announcement of its final results for the year ended 31 December 2023 on 30 April 2024, the Board's principal task is to conduct an equity fundraise in the near future for working capital purposes and for the development of its modified business development strategy. The AGM Notice includes resolutions seeking authority to allow the directors to allot ordinary shares on a non-pre-emptive basis which, should they be passed, would provide the Directors with the flexibility to issue shares in relation to an equity fundraise, amongst other matters.

Any equity fundraise would also require the publication of a Financial Conduct Authority approved prospectus by the Company to enable new shares to be admitted to trading on the Main Market of the London Stock Exchange. Further announcements will be made as appropriate regarding this matter.

Enquiries:

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