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**05 June 2024**

**UPLAND RESOURCES LIMITED  
("Upland" or the "Company")**

**Exercise of warrants**

Upland Resources Limited (LSE: UPL) is pleased to announce that 2,500,000 warrants which were issued on 28 February 2023 have been exercised. Proceeds are £ 30,000.

**Admission**

Admission of the new Ordinary Shares to the Official List (standard listing segment) and to trading on the London Stock Exchange's Main Market is expected by 13 June 2024

**Total voting rights**

Following the warrant exercise, the Company's total number of Ordinary Shares in issue will be 1,326,948,129. This figure may be used by shareholders as the denominator for the calculation to determine if they are required to notify the Company of their interest in, or a change to their interest in, the Company's securities in accordance with the FCA's Disclosure and Transparency Rules.

**\*\*ENDS\*\***

**For further information, please contact:**

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