

Date: June 7, 2024

**NLB PUBLISHES VOLUNTARY PUBLIC TAKEOVER OFFER TO ACQUIRE CONTROL OF ADDIKO BANK AG**

acquirer

Nova Ljubljanska banka d.d., Ljubljana ("NLB")  
Trg Republike 2  
1000 Ljubljana, Slovenia

securities subject to a takeover offer

Addiko Bank AG ("Addiko")  
Canetti Tower, Canettistraße 5/OG 12, 1100 Vienna, Austria

**Publication of Offering Memorandum**

Pursuant to the Rules of the Ljubljana Stock Exchange, d.d., Ljubljana and the applicable legislation, Nova Ljubljanska banka, d.d., Ljubljana, hereby publishes the following announcement:

A notice is given to the holders of no-par value ordinary bearer shares of Addiko Bank AG (ISIN AT000ADDIKO0) that the Offering Memorandum for voluntary public takeover offer to acquire control of Addiko Bank AG is available as of 7 June 2024 at Austrian takeover commission (Österreichische Übernahmekommission - [www.takeover.at](http://www.takeover.at)).

Offering Memorandum is available also on the [NLB website](http://www.nlb.si).

Publication of the Offering Memorandum marks the start of the acceptance period which will run from the date of the publication from 7 June until 16 August 2024.

We kindly invite all interested stakeholders to **join the Voluntary Public Takeover Offer Webcast** that will take place on **Monday, 10 June 2024**, at 15:00 CEST/14:00 GMT+1 and will be available [here](#). Members of the Management Board led by Blaž Brodnjak, CEO and Archibald Kremser, CFO will receive your questions in a written form and address them live during the webcast; however, if you already know what you wish to ask them, you may submit your questions now. If you register for the event, you will be able to send them via the web app, or you may simply send them to the email address [IR@nlb.si](mailto:IR@nlb.si).

Investor Relations  
NLB d.d., Ljubljana

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