

BAE Systems plc

TRANSACTION IN OWN SHARES

BAE Systems plc (the "**Company**") announces that, in accordance with the terms of its share repurchase programme announced on 28 July 2022 (the "**Buyback Programme**") and following the announcement on 1 June 2023 in relation to the initiation of the third tranche of the Buyback Programme (the "**Third Tranche**"), the Company purchased the following number of its ordinary shares of 2.5p each from Morgan Stanley & Co. International plc.

Date of purchase:	06 June 2024
Number of ordinary shares purchased:	142,798
Highest price paid per share (p):	1,404.00
Lowest price paid per share (p):	1,394.00
Volume weighted average price paid per share (p):	1,397.82

The Company intends to cancel the purchased shares.

In relation to the Third Tranche, since 1 June 2023, BAE Systems plc has purchased 38,331,411 shares at a cost (including dealing and associated costs) of £434,596,446.10.

A full breakdown of the individual trades made by Morgan Stanley & Co. International plc on behalf of the Company as part of the share repurchase programme is attached to this document.

http://www.ms-pdf.londonstockexchange.com/ms/4940R_1-2024-6-6.pdf

This announcement does not constitute, or form part of, an offer or any solicitation of an offer for securities in any jurisdiction.

This announcement will also be available on the Company's website at: <https://investors.baesystems.com/regulatory-news>

For further information, please contact:

Investors

Martin Cooper,
Investor Relations Director
Telephone: +44 (0)1252 383455
Email: investors@baesystems.com

Media

Kristina Anderson,
Director, Media Relations
Telephone: +44 (0) 7540 628673
Email: Kristina.anderson@baesystems.com

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

POFFMRTMTIMBLI