

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible) ⁱ																																	
<p>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:</p> <p>Lexington Gold Ltd</p>																																	
<p>1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)</p> <p>Non-UK issuer</p>																																	
<p>2. Reason for the notification (please mark the appropriate box or boxes with an "X")</p> <p>An acquisition or disposal of voting rights <input checked="" type="checkbox"/> X</p> <p>An acquisition or disposal of financial instruments</p> <p>An event changing the breakdown of voting rights</p> <p>Other (please specify)ⁱⁱⁱ:</p>																																	
<p>3. Details of person subject to the notification obligation^{iv}</p> <table border="1"> <tr> <td>Name</td> <td>Mark Gareth Creasy</td> </tr> <tr> <td>City and country of registered office (if applicable)</td> <td>Australia</td> </tr> </table>					Name	Mark Gareth Creasy	City and country of registered office (if applicable)	Australia																									
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<p>4. Full name of shareholder(s) (if different from 3.)^v</p> <table border="1"> <tr> <td>Name</td> <td>Yandal Investments Pty Ltd</td> </tr> <tr> <td>City and country of registered office (if applicable)</td> <td>Australia</td> </tr> </table>					Name	Yandal Investments Pty Ltd	City and country of registered office (if applicable)	Australia																									
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<p>5. Date on which the threshold was crossed or reached^{vi}: 13 May 2024</p>																																	
<p>6. Date on which issuer notified (DD/MM/YYYY): 7 June 2024</p>																																	
<p>7. Total positions of person(s) subject to the notification obligation</p> <table border="1"> <thead> <tr> <th></th> <th>% of voting rights attached to shares (total of 8. A)</th> <th>% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)</th> <th>Total of both in % (8.A + 8.B)</th> <th>Total number of voting rights held in issuer (8.A + 8.B)^{vii}</th> </tr> </thead> <tbody> <tr> <td>Resulting situation on the date on which threshold was crossed or reached</td> <td>53,254,768</td> <td>13.35%</td> <td>13.35%</td> <td>13.35%</td> </tr> <tr> <td>Position of previous notification (if applicable)</td> <td>33,867,065</td> <td>9.16%</td> <td>9.16%</td> <td></td> </tr> </tbody> </table>						% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer (8.A + 8.B) ^{vii}	Resulting situation on the date on which threshold was crossed or reached	53,254,768	13.35%	13.35%	13.35%	Position of previous notification (if applicable)	33,867,065	9.16%	9.16%															
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<p>8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}</p> <p>A: Voting rights attached to shares</p> <table border="1"> <thead> <tr> <th rowspan="2">Class/type of shares ISIN code (if possible)</th> <th colspan="2">Number of voting rights^{ix}</th> <th colspan="2">% of voting rights</th> </tr> <tr> <th>Direct (DTR5.1)</th> <th>Indirect (DTR5.2.1)</th> <th>Direct (DTR5.1)</th> <th>Indirect (DTR5.2.1)</th> </tr> </thead> <tbody> <tr> <td>BMG5479L1072</td> <td>53,254,768</td> <td></td> <td>13.35%</td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>SUBTOTAL 8. A</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>					Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights		Direct (DTR5.1)	Indirect (DTR5.2.1)	Direct (DTR5.1)	Indirect (DTR5.2.1)	BMG5479L1072	53,254,768		13.35%												SUBTOTAL 8. A				
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B 1: Financial Instruments according to DTR5.3.1R (1) (a)				
Type of financial instrument	Expiration date ^x	Exercise/Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
N/A				
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)					
Type of financial instrument	Expiration date ^x	Exercise/Conversion Period ^{xi}	Physical or cash Settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			<input checked="" type="checkbox"/>
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity (please add additional rows as necessary) ^{xiv}			
Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Yandal Investments Pty Ltd	13.35%	N/A	13.35%

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information ^{xvi}	

Place of completion	Australia
Date of completion	7 June 2024

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