

Intermediate Capital Group PLC (the “Company”)

12 June 2024

Annual Report and Accounts

In accordance with Listing Rule 9.6.1R, the Company announces that a copy of the Company's Annual Report and Accounts for the year ended 31 January 2024 and Annual General Meeting Notice have been published and also sent to the Financial Conduct Authority National Storage Mechanism. They will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

The Annual Report and Accounts and AGM Notice may also be viewed on the Company's website at <https://www.icgam.com/>

The Annual Report and Accounts have been posted to those shareholders who have elected to receive them in hard copy form.

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