

14 June 2024

Literacy Capital plc ("Literacy" or the "Company")

PDMR Dealing Announcement

The Company announces that on 13 June 2024, James Knott, a PDMR and LLP Member of the Investment Manager, was issued warrants to subscribe for Ordinary Shares of £0.001 each in the Company ("**Ordinary Shares**") as set out below.

The notification below, made in accordance with the requirements of the UK version of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended, provides further detail.

Notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1.	Details of the person discharging managerial responsibilities / person closely associated		
a)	Name	James Knott	
2.	Reason for the notification		
a)	Position/status	PDMR, LLP Member of the Investment Manager	
b)	Initial notification / Amendment	Initial notification	
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Literacy Capital plc	
b)	LEI	2549006P3DFN5HLFGR54	
4.	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	Ordinary Shares ISIN: GB00BMF1L080	
b)	Nature of the transaction	James Knott has been issued with 75,000 warrants that have an exercise price of £5.29 and are exercisable, subject to certain conditions as described in the prospectus issued by the Company, from 13 June 2027.	
c)	Price(s) and volume(s)	Price (s)	Volume (s)
		£5.29	75,000
d)	Aggregate information - Aggregate volume - Total Exercise Price	75,000 warrants in aggregate £396,750	
e)	Date of the transaction	13/06/2024	
f)	Place of the transaction	London Stock Exchange	
g)	Additional information	NA	

-ENDS-

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