

14 June 2024

Fadel Partners, Inc.

(‘FADEL’, the ‘Company’ or, together with its subsidiaries, the ‘Group’)

Notice of the postponement of AGM

FADEL, the developer of cloud-based brand compliance and rights and royalty management software, announces the postponement of the Group's Annual General Meeting ("AGM"), scheduled to be held on 20 June 2024 at 4:00pm (UK time). A new Notice of AGM with a revised date and time will be issued in due course.

The AGM is being postponed as the Group is currently interviewing candidates to assume the Chairperson role. These candidates have extensive AIM experience, which the Company believes will offer valuable insight and experience.

Until the new candidate is confirmed, current Non-Executive Chairman, Ken West, will continue to serve as Chairman. After the appointment, Ken will remain on the Board as a Non-Executive Director.

For further information please contact:

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About FADEL Partners Inc.

FADEL is a developer of cloud-based brand compliance and rights and royalty management software, working with some of the world's leading licensors and licensees across media, entertainment, publishing, consumer brands and hi-tech/gaming companies. The Group combines the power of rights management and content compliance with sophisticated content services, AI-powered visual search and image and video recognition.

FADEL has two main solutions, being IPM Suite (for rights and royalty management for publishing and licensing) and Brand Vision (an integrated platform for Brand Compliance & Monitoring that includes Digital Asset Management, Digital Rights Management, AI-Powered Content Tracking, and a Content Aggregation platform with over 100 million Ready-to-License Images).

The Group's main country of operation is the United States, where it is headquartered in New York, with further operations in the UK, France, Lebanon, Jordan and India.

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