

Octopus Apollo VCT plc

Issue of Supplementary Prospectus

The Board of Octopus Apollo VCT plc (the 'Company') announces that a further Supplementary Prospectus (the 'Supplementary Prospectus') relating to the Company's offer for subscription to raise up to £85 million (£70 million with an over-allotment facility of a further £15 million) in the 2023/2024 and 2024/2025 tax years, has been published today.

The Supplementary Prospectus refers to the publication of Octopus Apollo VCT plc's annual report and accounts for the year ended 31 January 2024, certain information from which is incorporated by reference into the Supplementary Prospectus.

A copy of the Supplementary Prospectus has been submitted to the Financial Conduct Authority and will shortly be available for inspection at the National Storage Mechanism, which is located at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Copies of the Supplementary Prospectus will also be available from the Company's website:

<https://www.octopusinvestments.com>

For further enquiries, please contact:

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