



**Herald Investment Trust - Annual Overview from QuotedData**

25<sup>th</sup> June 2024

**Heralding in the age of AI**

In a world where the share prices of AI-related companies have determined the fortunes of global equity markets, Herald Investment Trust (HRI) offers a way to capitalise on these potent tailwinds while still offering an arguably seldom-found discount opportunity within a universe known for its high valuations, coupled with the trust's shares currently trading on an attractive 11.1% discount to net asset value (NAV).

HRI's war chest of liquid capital means that it is well primed to capitalise on opportunities as they arise, as well as to profit from the inefficiencies of the UK equity market.

Thanks to structural tailwinds supporting technology and successful stock-picking by the HRI team, HRI has been able to sustain its track record of outperformance, with its net asset value (NAV) returns performance surpassing that of the US small-cap technology sector, despite its substantial allocation to the UK.

**Full Research:**

[www.quoteddata.com/research/herald-investment-trust-heralding-in-the-age-of-ai-qd.com](http://www.quoteddata.com/research/herald-investment-trust-heralding-in-the-age-of-ai-qd.com)

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