

Regulatory Announcement

BMO Announces Subordinated Notes Issue

A copy of this document has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

http://www.ms-pdf.londonstockexchange.com/ms/8665T_1-2024-6-25.pdf

A copy of the Press Release may also be viewed via www.sedar.com and via www.bmo.com.

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