

26 June 2024

RC365 Holding Plc

Issue of Equity

RC365 Holding Plc, an established payment solutions and fintech company, announces that pursuant to the 'Issue of Convertible Loan Note' announcement of 4 March 2024, the Company has received a Conversion Notice for £75,000 in respect of outstanding Loan Notes and, accordingly, it has today issued 4,507,211 new ordinary shares of 1p each ("Ordinary Shares").

The resulting number of Ordinary Shares to be issued has been calculated at a price per Ordinary Share equal to 80% of the lowest closing volume-weighted average price of an Ordinary Share over the five trading days ending on the trading day prior to the date of service of the Conversion Notice.

Application for the 4,507,211 new Ordinary Shares to be admitted to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange ("Admission") has been made. Dealings are expected to commence on or around 1 July 2024.

Conditional on Admission of the 4,507,211 new Ordinary Shares, the Company's issued ordinary share capital will be 143,831,474 Ordinary Shares, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

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