

**BAE Systems plc**

**TRANSACTION IN OWN SHARES**

BAE Systems plc (the "**Company**") announces that, in accordance with the terms of its share repurchase programme announced on 28 July 2022 (the "**Buyback Programme**") and following the announcement on 1 June 2023 in relation to the initiation of the third tranche of the Buyback Programme (the "**Third Tranche**"), the Company purchased the following number of its ordinary shares of 2.5p each from Morgan Stanley & Co. International plc.

Date of purchase:	27 June 2024
Number of ordinary shares purchased:	149,139
Highest price paid per share (p):	1,344.50
Lowest price paid per share (p):	1,326.00
Volume weighted average price paid per share (p):	1,335.95

The Company intends to cancel the purchased shares.

In relation to the Third Tranche, since 1 June 2023, BAE Systems plc has purchased 40,535,421 shares at a cost (including dealing and associated costs) of £464,698,837.18.

A full breakdown of the individual trades made by Morgan Stanley & Co. International plc on behalf of the Company as part of the share repurchase programme is attached to this document.

[http://www.ms-pdf.londonstockexchange.com/ms/2423U\\_1-2024-6-27.pdf](http://www.ms-pdf.londonstockexchange.com/ms/2423U_1-2024-6-27.pdf)

**This announcement does not constitute, or form part of, an offer or any solicitation of an offer for securities in any jurisdiction.**

This announcement will also be available on the Company's website at: <https://investors.baesystems.com/regulatory-news>

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