

BAE Systems plc

TRANSACTION IN OWN SHARES

BAE Systems plc (the "**Company**") announces that, in accordance with the terms of its share repurchase programme announced on 28 July 2022 (the "**Buyback Programme**") and following the announcement on 1 June 2023 in relation to the initiation of the third tranche of the Buyback Programme (the "**Third Tranche**"), the Company purchased the following number of its ordinary shares of 2.5p each from Morgan Stanley & Co. International plc.

Date of purchase:	28 June 2024
Number of ordinary shares purchased:	150,252
Highest price paid per share (p):	1,334.50
Lowest price paid per share (p):	1,320.00
Volume weighted average price paid per share (p):	1,327.45

The Company intends to cancel the purchased shares.

In relation to the Third Tranche, since 1 June 2023, BAE Systems plc has purchased 40,685,673 shares at a cost (including dealing and associated costs) of £466,704,727.12.

A full breakdown of the individual trades made by Morgan Stanley & Co. International plc on behalf of the Company as part of the share repurchase programme is attached to this document.

http://www.ms-pdf.londonstockexchange.com/ms/4552U_1-2024-6-28.pdf

This announcement does not constitute, or form part of, an offer or any solicitation of an offer for securities in any jurisdiction.

This announcement will also be available on the Company's website at: <https://investors.baesystems.com/regulatory-news>

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