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PANTHEON INFRASTRUCTURE PLC

Publication of Sustainability Report

Pantheon Infrastructure PLC ("PINT" or "the Company"), the listed global infrastructure fund, has published its second Sustainability Report, for 2023 (the "Report").

The Report is available to read and download from the Sustainability page on the Company's website: [Sustainability - PINT \(pantheoninfrastructure.com\)](https://www.pantheoninfrastructure.com/sustainability).

As an Article 8 fund, PINT believes that sound sustainability, or Environmental, Social and Governance ("ESG"), practices and operations are integral to building a resilient business that creates long-term value for shareholders and other stakeholders.

The Report contains the Company's first product-level disclosures aligned to the recommendations of the Task Force on Climate-related Financial Disclosures ("TCFD") and the Financial Conduct Authority (FCA) ESG Sourcebook, including portfolio-level Scope 1, 2 and 3 GHG emissions.

The Report also captures the progress of PINT and its investment manager, Pantheon, over the course of 2023, including the introduction of Sustainability Scorecards to support effective benchmarking and engagement with investment partners, and the formalisation of a new framework that sets out the enhanced, comprehensive and cohesive approach to sustainability.

Richard Sem, Partner at Pantheon, PINT's investment manager, commented: "Sourcing responsible infrastructure assets is central to PINT's investment thesis. Sound sustainability practices and operations are integral to building a resilient infrastructure business and creating long-term value for PINT's shareholders and its stakeholders. We are constantly looking for ways to evolve and develop our responsible investment process, reacting to ever-changing market dynamics with a commitment to continuing to integrate sustainability factors across our investment processes.

"The Sustainability Committee continues to monitor the Company's sustainability strategy, with a focus on ensuring we are constantly monitoring and responding to evolving regulatory and best practice guidance. We are confident in the sustainability initiatives of our current portfolio, as well as our ability to identify attractive investment opportunities that can provide strong returns for our shareholders and exhibit positive ESG credentials."

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Notes to editors

Pantheon Infrastructure PLC (PINT)

Pantheon Infrastructure PLC is a closed-ended investment company and an approved UK Investment Trust, listed on the Premium Segment of the London Stock Exchange's Main Market. Its Ordinary Shares trade under the ticker 'PINT'. The independent Board of Directors of PINT have appointed Pantheon, one of the leading private markets investment managers globally, as investment manager. PINT aims to provide exposure to a global, diversified portfolio of high-quality infrastructure assets through building a portfolio of direct co-investments in infrastructure assets with strong defensive characteristics, typically benefitting from contracted cash flows, inflation protection and conservative leverage profiles.

Further details can be found at www.pantheoninfrastructure.com.

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Pantheon

Pantheon has been at the forefront of private markets investing for more than 40 years, earning a reputation for providing innovative solutions covering the full lifecycle of investments, from primary fund commitments to co-investments and secondary purchases, across private equity, real assets and private credit.

The firm has partnered with more than 650 clients, including institutional investors of all sizes as well as a growing number of private wealth advisers and investors, with approximately \$65bn in discretionary assets under management (as of December 31, 2023).

Leveraging its specialized experience and global team of professionals across Europe, the Americas and Asia, Pantheon invests with purpose and leads with expertise to build secure financial futures.

Pantheon was one of the first private equity investors to sign up to the Principles for Responsible Investments ("PRI") in 2007 and has used these principles as a framework to develop its sustainability policy across all its investment activities. Since becoming a signatory, Pantheon has remained highly engaged with the PRI and has been heavily focused on sustainability integration, both through its involvement with associates and industry bodies, and through its integration of ESG analysis into its investment process.

Further details can be found at www.pantheon.com

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