

## FORM 8.3

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY  
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE**

**Rule 8.3 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>(a) Full name of discloser:</b>	Qube Research & Technologies Limited
<b>(b) Owner or controller of interests and short positions disclosed, if different from 1(a):</b> <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	
<b>(c) Name of offeror/offeree in relation to whose relevant securities this form relates:</b> <i>Use a separate form for each offeror/offeree</i>	DARKTRACE PLC
<b>(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:</b>	
<b>(e) Date position held/dealing undertaken:</b> <i>For an opening position disclosure, state the latest practicable date prior to the disclosure</i>	01-07-2024
<b>(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?</b> <i>If it is a cash offer or possible cash offer, state "N/A"</i>	N/A

**2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

*If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.*

**(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)**

Class of relevant security:	1p ordinary			
	Interests		Short positions	
	Number	%	Number	%
<b>(1) Relevant securities owned and/or controlled:</b>	0	0	0	0
<b>(2) Cash-settled derivatives:</b>	15,898,545	2.27	0	0
<b>(3) Stock-settled derivatives (including options) and agreements to purchase/sell:</b>	0	0	0	0
<b>TOTAL:</b>	15,898,545	2.27	0	0

*All interests and all short positions should be disclosed.*

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

**(b) Rights to subscribe for new securities (including directors' and other employee options)**

<b>Class of relevant security in relation to which subscription right exists:</b>	0
<b>Details, including nature of the rights concerned and relevant percentages:</b>	0

**3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE**

*Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.*

*The currency of all prices and other monetary amounts should be stated.*

**(a) Purchases and sales**

Class of relevant security	Purchase/sale	Number of securities	Price per unit (GBP)
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**(b) Cash-settled derivative transactions**

<b>Class of relevant security</b>	<b>Product description</b> <i>e.g. call option</i>	<b>Nature of dealing</b> <i>e.g. opening/closing a long/short position, increasing/reducing a long/short position</i>	<b>Number of securities</b>	<b>Exercise price per unit (GBP)</b>
1p ordinary	Equity swap	increasing a long position	1	575.60
1p ordinary	Equity swap	increasing a long position	103	577.80
1p ordinary	Equity swap	increasing a long position	107	576.00
1p ordinary	Equity swap	increasing a long position	172	576.79
1p ordinary	Equity swap	increasing a long position	182	575.00
1p ordinary	Equity swap	increasing a long position	235	575.40
1p ordinary	Equity swap	increasing a long position	239	574.40
1p ordinary	Equity swap	increasing a long position	367	570.80
1p ordinary	Equity swap	increasing a long position	388	578.00
1p ordinary	Equity swap	increasing a long position	424	576.60
1p ordinary	Equity swap	increasing a long position	540	577.39
1p ordinary	Equity swap	increasing a long position	568	576.20
1p ordinary	Equity swap	increasing a long position	594	575.89
1p ordinary	Equity swap	increasing a long position	615	578.40
1p ordinary	Equity swap	increasing a long position	669	577.00
1p ordinary	Equity swap	increasing a long position	779	578.60
1p ordinary	Equity swap	increasing a long position	952	578.20
1p ordinary	Equity swap	increasing a long position	993	578.39
1p ordinary	Equity swap	increasing a long position	1031	577.20
1p ordinary	Equity swap	increasing a long position	1033	577.89
1p ordinary	Equity swap	increasing a long position	1141	576.40
1p ordinary	Equity swap	increasing a long position	1422	578.09
1p ordinary	Equity swap	increasing a long position	1519	577.40
1p ordinary	Equity swap	increasing a long position	1858	577.60
1p ordinary	Equity swap	increasing a long position	1867	574.80
1p ordinary	Equity swap	increasing a long position	1892	578.29
1p ordinary	Equity swap	increasing a long position	1954	577.59
1p ordinary	Equity swap	increasing a long position	2201	576.99
1p ordinary	Equity swap	increasing a long position	2239	576.29
1p ordinary	Equity swap	increasing a long position	4688	577.19
1p ordinary	Equity swap	increasing a long position	5310	574.20
1p ordinary	Equity swap	increasing a long position	5995	576.89
1p ordinary	Equity swap	increasing a long position	6035	578.49
1p ordinary	Equity swap	increasing a long position	6935	577.09
1p ordinary	Equity swap	increasing a long position	8583	578.9907
1p ordinary	Equity swap	increasing a long position	8583	579.2862
1p ordinary	Equity swap	increasing a long position	8717	576.49
1p ordinary	Equity swap	increasing a long position	11529	577.29
1p ordinary	Equity swap	increasing a long position	14006	576.69
1p ordinary	Equity swap	increasing a long position	33339	577.69
1p ordinary	Equity swap	increasing a long position	55716	577.49
1p ordinary	Equity swap	increasing a long position	83430	576.80
1p ordinary	Equity swap	increasing a long position	275000	577.12
1p ordinary	Equity swap	decreasing a long position	57	577.10
1p ordinary	Equity swap	decreasing a long position	476	575.80

1p ordinary	Equity swap	decreasing a long position	506	576.50
1p ordinary	Equity swap	decreasing a long position	541	577.90
1p ordinary	Equity swap	decreasing a long position	625	578.30
1p ordinary	Equity swap	decreasing a long position	640	579.40
1p ordinary	Equity swap	decreasing a long position	648	578.60
1p ordinary	Equity swap	decreasing a long position	778	579.00
1p ordinary	Equity swap	decreasing a long position	1026	576.60
1p ordinary	Equity swap	decreasing a long position	1118	576.90
1p ordinary	Equity swap	decreasing a long position	1229	577.30
1p ordinary	Equity swap	decreasing a long position	1575	578.10
1p ordinary	Equity swap	decreasing a long position	1725	576.20
1p ordinary	Equity swap	decreasing a long position	1788	576.70
1p ordinary	Equity swap	decreasing a long position	2141	576.40
1p ordinary	Equity swap	decreasing a long position	2501	577.80
1p ordinary	Equity swap	decreasing a long position	4459	578.40
1p ordinary	Equity swap	decreasing a long position	5874	577.00
1p ordinary	Equity swap	decreasing a long position	6484	576.00
1p ordinary	Equity swap	decreasing a long position	7291	578.20
1p ordinary	Equity swap	decreasing a long position	7885	577.60
1p ordinary	Equity swap	decreasing a long position	10378	578.00
1p ordinary	Equity swap	decreasing a long position	12812	577.40
1p ordinary	Equity swap	decreasing a long position	13828	577.20
1p ordinary	Equity swap	decreasing a long position	73992	576.80

**(c) Stock-settled derivative transactions (including options)**

**(i) Writing, selling, purchasing or varying**

Class of relevant security	Product description <i>e.g. call option</i>	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit (GBP)	Type <i>e.g. American, European etc.</i>	Expiry date	Option money paid/ received per unit
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**(ii) Exercise**

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/ exercised against	Number of securities	Exercise price per unit
0	0	0	0	0

**(d) Other dealings (including subscribing for new securities)**

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
0	0	0	0

**4. OTHER INFORMATION**

**(a) Indemnity and other dealing arrangements**

<p><b>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</b>  <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i></p>
None

**(b) Agreements, arrangements or understandings relating to options or derivatives**

<p><b>Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:</b></p> <p><b>(i) the voting rights of any relevant securities under any option; or</b></p> <p><b>(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:</b></p> <p><i>If there are no such agreements, arrangements or understandings, state "none"</i></p>
None

**(c) Attachments**

<b>Is a Supplemental Form 8 (Open Positions) attached?</b>	NO
Date of disclosure:	<b>02-07-2024</b>
Contact name:	Stuart Brown
Telephone number:	00442070722969

*Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.*

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129. The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*

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