

STRATEGIC EQUITY CAPITAL PLC

LEI: 2138003R5GB8QZU2G577

TRANSACTION IN OWN SHARES

Strategic Equity Capital plc (the "Company") today purchased 100,000 of its own Ordinary shares at a price of 373 pence per share, to be held in Treasury.

Following the transaction, the Company's share capital comprises:

47,765,450 Issued Ordinary Shares (excluding Treasury shares)

15,763,756 Ordinary shares held in Treasury

63,529,206 Issued Ordinary Shares (including Treasury shares)

For reporting purposes under the FCA's Disclosure Guidance and Transparency Rules the market should exclude any Ordinary shares held in Treasury and should use the figure 47,765,450 when determining if they are required to notify their interest in, or a change to their interest, in the Company.

Juniper Partners Limited

Company Secretary

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