

2 July 2024

AJAX RESOURCES PLC
("Ajax" or the "Company")

**Notice of AGM &
Directorate Change**

Ajax [LSE: **AJAX**], the UK listed special purpose acquisition company with a focus on natural resources, confirms publication of the notice of the Company's annual general meeting ("**AGM**") for the year to 29 February 2024 to be held at 12:00 Midday BST on 24 July 2024 at the offices of Allenby Capital Limited, the Company's Financial Adviser, at 5 St Helen's Place, London, EC3A 6AB. A copy of the notice of AGM will be published on the Company's website in due course:

<https://www.ajaxresources.com/investors/key-documents/>

The notice of AGM, along with copies of the Annual Report for those shareholders who have requested them, has been posted to shareholders.

In accordance with Listing Rules 14.3.6R and 14.3.7R, copies of each of the aforementioned documents will be submitted to the National Storage Mechanism and will be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Board Changes

Mr Luca Benedetto will not be standing for re-election at the AGM and will cease to be Director of the Company at the close of the AGM. Mr Benedetto will retain his role as the Company's Chief Financial Officer on a part-time, non-board basis post-AGM.

- ENDS -

For further information:

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